



Sources: Bloomberg and Bahana TCW IM - Research

September 27, 2021

### Salam Investasi

IHSG menguat 0.03% (1.71% mom; 2.77% ytd) ke level 6,144.8. Penguatan indeks dipimpin oleh sektor Energy dan Consumer Cycl. Sedangkan dalam level saham, penguatan indeks dipimpin oleh MASA (25.00%), BBRI (1.33%) dan BYAN (9.59%). Investor asing tercatat melakukan net beli sebesar USD 111.8 juta (USD 379.9 juta mtd; 1,951 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.9 bps menjadi 6.15 (8.4 mtd; 26.2 ytd). Rupiah terdepresiasi -0.11% ke level 14,258 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

### Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	78.1	0.9	8.4	88.0	52.2
Coal (USD/MT)	185.5	(10.0)	15.2	202.8	144.0
Nickel (USD/MT)	19,405.8	0.2	1.7	36.5	17.2
Gold (USD/OZ)	1,750.4	(0.0)	(3.7)	(6.0)	(7.8)
Tin (USD/MT)	38,059.0	3.7	14.3	120.7	85.3
CPO (USD/MT - CIF)	1,113.8	0.2	3.0	64.3	19.9

### Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	46,688.27	(0.14)	0.69	9.70	3.17
Ganesha Abadi Kelas G	3,906.72	(0.08)	0.29	5.08	1.81
Kehati Lestari Kelas G	2,543.16	(0.28)	0.71	7.84	(0.22)
Makara Prima	2,956.04	(0.26)	0.68	7.22	0.13
Bahana MES Syariah Fund Kelas G	1,380.13	(0.07)	0.34	6.81	1.99
PTS Generasi Gemilang	1,335.88	(0.09)	0.30	7.02	2.23
<b>Equity</b>					
Bahana Dana Prima	12,477.58	(0.01)	1.03	8.82	(10.65)
Bahana Dana Ekuitas Andalan Kelas G	4,112.14	(0.13)	1.53	9.88	(9.45)
Dana Ekuitas Prima	3,665.99	(0.11)	0.82	6.39	(11.52)
Bahana Trailblazer Fund	763.37	(0.28)	1.94	7.90	(9.21)
Bahana Primavera 99 Kelas S	1,031.47	(0.18)	1.26	10.23	(9.33)
Bahana Icon Syariah	811.99	(0.10)	2.30	7.52	(11.02)
Bahana USD Global Sharia Equities	1.45	0.86	(0.50)	19.98	1.41
Bahana US Opportunities Sharia	1.03	0.86	(0.50)	-	-
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,782.11	(0.23)	1.59	(3.38)	(16.27)
Bahana Quant Strategy	1,191.32	(0.09)	0.82	6.86	(8.15)
<b>Money Market</b>					
Bahana Dana Likuid	1,666.58	0.01	0.21	3.59	2.31
Bahana Likuid Syariah Kelas S	1,444.16	0.01	0.24	3.82	2.50
Bahana Likuid USD	0.90	0.00	0.03	0.20	0.16
Bahana Likuid Plus	1,251.99	0.01	0.27	4.26	2.83
<b>ETF</b>					
Bahana Bisnis 27	447.63	0.08	0.20	10.22	(8.22)

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

24-Sep-21

### JCI Movers

Leaders	%	Laggards	%
MASA	25.00	BMRI	(1.65)
BBRI	1.33	UNVR	(1.98)
BYAN	9.59	AMRT	(3.62)
UNTR	4.74	BRPT	(2.01)
HRUM	18.53	HMSA	(1.52)

### Index Performance

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		112	759	1,951
Indonesian Bonds		(284)	(455)	445
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6144.82	0.03	2.77	24.24
IDX30 (Equity)	460.94	0.12	(8.23)	10.94
LQ45 (Equity)	866.25	0.09	(7.34)	13.93
ISSI (Equity)	176.28	0.30	(0.68)	21.83
BINDO (Bonds)	307.07	(0.06)	4.18	10.87
HSI (HK)	24192.16	(1.30)	(11.16)	4.12
SHCOMP (CH)	3613.07	(0.80)	4.03	12.23
NIKKEI (JP)	30248.81	2.06	10.22	30.36
Dow Jones (US)	34798.00	0.10	13.69	28.06
S&P 500 (US)	4455.48	0.15	18.62	35.08
FTSE 100 (UK)	7051.48	(0.38)	9.15	20.69

### Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	3.3	4.86	0.06
FR0082	9/15/2030	6.9	6.13	0.05
FR0080	6/15/2035	8.8	6.73	0.04
FR0083	4/15/2040	10.2	7.00	0.15
FR0076	5/15/2048	11.9	7.10	0.04
INDON30(USD)	2/14/2030	7.5	2.25	0.05
INDON50(USD)	2/14/2050	18.3	3.38	0.06

### Economic Data

	%mom	%ytd	%yoy
Inflation, Aug-21	0.03	0.84	1.59
Fx Rsrvs, Aug-21, US\$144.8Bn	5.43	6.55	5.66

### Money Market

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.43	3.43	0.01
Currency	Last	%1d	%ytd
USD/IDR	14,258.00	(0.11)	(1.46)
EUR/IDR	16,743.16	(0.30)	3.24
AUD/IDR	10,381.07	(0.22)	4.34
SGD/IDR	10,552.69	0.08	0.73
HKD/IDR	1,831.40	(0.10)	(1.59)
JPY/IDR	110.73	0.32	5.50